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貝萊德完成與巴克萊國際投資管理的合併

包括居市場領導地位的 iShares 安碩™ 指數型基金

為全球機構法人和零售客戶管理的資產達 3.2 兆美元

韋駿賢先生和博達文先生加入貝萊德董事會

台北, 2009 年 12 月 2 日 - 貝萊德(BlackRock, 紐約證交所代號: BLK)宣佈於 12 月 1 日完成與巴克萊國際投資管理("BGI")的合併, 包括居市場領導地位的 iShares 指數型基金投資。合併後的新公司名稱爲貝萊德(BlackRock), 同時延續 iShares 安碩™ 的品牌。

貝萊德集團董事長暨執行長勞倫斯芬克表示: 「這件交易案於六月初宣佈, 貝萊德和巴克萊的員工, 展現對服務客戶和具競爭性投資報酬的承諾。兩家各自擁有強勁核心業務的公司, 在六個月內完成前所未有的合併案」。

「從今天開始, 我們以一家全球化企業向前邁進, 獨立經營管理, 專注爲客戶提供投資和風險管理。我們爲全球機構法人和零售客戶管理資產達 3.2 兆美元。我們擁有多樣的投資能力 - 主動型、強化的指數型投資 - 以及最優異的專業團隊, 有能力發現投資機會, 發展創新的投資方案, 並且爲客戶掌握較大規模所帶來的優勢。」

董事會新增成員

完成合併案的同時, 貝萊德也宣佈 Barclays PLC 行政總裁韋駿賢先生(John Varley), 以及 Barclays PLC 主席博達文先生(Robert E. Diamond Jr.), 已加入貝萊德董事會。

以下爲韋駿賢先生和博達文先生的簡歷, 更多董事會相關資訊, 請瀏覽貝萊德網站的「投資人關係」。

韋駿賢 (John Varley)

韋駿賢先生爲 Barclays PLC 行政總裁。他在 2004 年 9 月起出任此職前, 於 2004 年 1 月開始擔任集團副行政總裁。他自 2000 年起任職集團財務總監, 直至 2003 年底止。在 1996 年 9 月, 韋駿賢先生加入巴克萊行政委員會, 並於 1998 年 6 月獲委任爲董事會成員。在 1998 年至 2000 年期間, 他擔任個人金融服務行政總裁, 並在 1995 年至 1998 年任職資產管理部主席。此外, 韋駿賢先生同時爲 AstraZeneca PLC 的非執行董事。

博達文 (Robert E. Diamond Jr.)

博達文先生爲 Barclays PLC 主席, 以及企業、投資銀行及財富管理行政總裁, 該部門由 Barclays Capital、Barclays Corporate 及 Barclays Wealth 組成。他是 Barclays PLC 及 Barclays Bank PLC 董事會執行董事, 並自 1997 年 9 月起擔任巴克萊集團行政委員會成員。他在 1996 年夏季加盟本公司。博達文先生是國際金融協會董事會成員之一, 並爲英美商會國際諮詢委員會成員。

關於貝萊德

貝萊德是投資管理、風險管理、與諮詢服務的領導者。為全球各地專業法人與一般投資人提供服務。貝萊德管理資產近 3.2 兆美元，提供多種類型的投資方案以滿足客戶需求，包括個人與法人的分離帳戶、共同基金、與其他綜合型的投資工具和領導業界的 iShares 安碩™ ETF 投資平台。透過 BlackRock Solution®，貝萊德提供廣大的專業法人，風險管理、策略諮詢與企業投資系統服務。貝萊德總部位於紐約市，聘請超過 8,500 位專業人士，並在全世界 24 個國家設有據點。更多資訊，請瀏覽貝萊德網站 www.blackrock.com.tw。

(本新聞稿為翻譯本，一切請以英文原文為準)

Forward-Looking Statements

This press release, and other statements that BlackRock may make, may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act, with respect to BlackRock's future financial or business performance, strategies or expectations. Forward-looking statements are typically identified by words or phrases such as "trend," "potential," "opportunity," "pipeline," "believe," "comfortable," "expect," "anticipate," "current," "intention," "estimate," "position," "assume," "outlook," "continue," "remain," "maintain," "sustain," "seek," "achieve," and similar expressions, or future or conditional verbs such as "will," "would," "should," "could," "may" or similar expressions.

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BlackRock's Annual Reports on Form 10-K and BlackRock's subsequent filings with the SEC, accessible on the SEC's website at <http://www.sec.gov> and on BlackRock's website at <http://www.blackrock.com>, discuss these factors in more detail and identify additional factors that can affect forward-looking statements. The information contained on our website is not a part of this press release.

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